

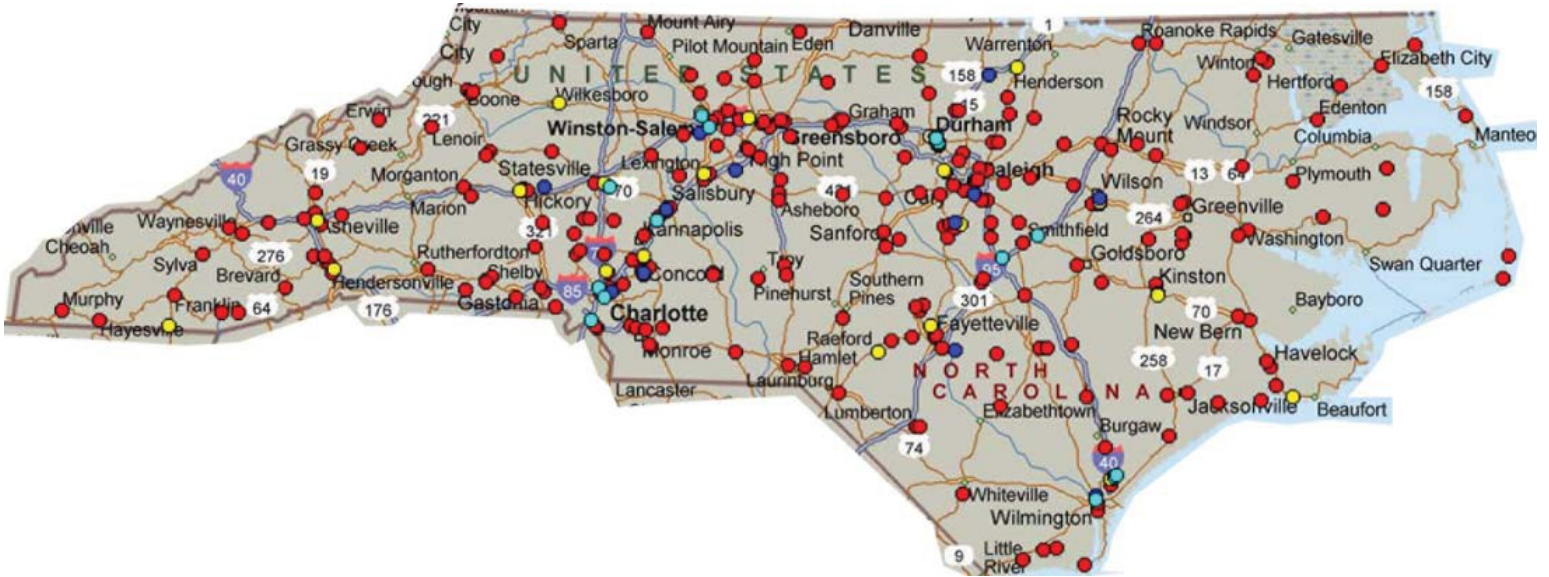
North Carolina Concrete Industry

258 Ready Mix Plants ●

19 Block Plants ●

5 Precast / 9 Concrete Pipe Plants ●

15 Cement Terminals ●



Economic Data

Number of Cubic Yards Produced:	\$10,969,000
Payroll Dollars in North Carolina	\$216,530,000
Sales Taxes Generated:	\$106,560,000
Number of Employees: (Delivery, Production, Support, etc.)	5,077
Total Value of Shipments:	\$1,776,000,000

Source: Cement.org, as of May 2018

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2018 Legislative Action Items

SUPPORT BUILD NC - INFRASTRUCTURE MATTERS (SB758 HB1010)

- Planning, building and maintaining infrastructure is the backbone of our economic competitiveness. A comprehensive infrastructure system enhances quality of life and provides access to healthcare, jobs and education.
- NC is one of the fastest growing states in the nation and by 2035 will be the 8th most populated state. NC needs a tool that can be utilized if necessary, to maintain a high level of project delivery.

SUPPORT A COMPETITIVE TWO-PAVEMENT SYSTEM

- **Re-adopt the Pavement ME (Mechanistic – Empirical) Design procedure for concrete pavements** - The concrete module does not have any issues associated, and can be implemented without further work. Concrete Local Calibration and Design Input research has been completed by UNC-Charlotte, which resulted in reasonable designs being developed.
- **Update the NCDOT Alternative Pavement Bidding (APB) process to account for Life Cycle Cost** - Current process does not follow FHWA recommended APB process. Update “Price Proposal Component of the NC APB scoring process to account for both the Initial Construction and Future Rehabilitation Costs of the Project (Initial Price + NPV of Rehabs).
- **Adopt all Concrete / Cement-based Pavement Solutions** - There are viable concrete/cement-based treatments for new construction and rehabilitation of both concrete and asphalt pavements that can be used on any pavement application in any condition. Concrete / cement based option should be considered on lower volume roads / interchanges. Expanding use to all applications addresses market / contractor saturation issues.

DON'T PENALIZE SAFE EMPLOYERS - FIX THE NC REINSURANCE FACILITY

- The North Carolina Reinsurance Facility (NCRF) is imposing a 14.6% surcharge on all North Carolina commercial liability insurance policies effective October 1, 2018. The surcharge will be incorporated into policy premiums and is intended to recoup approximately \$100 million in losses incurred by the NCRF since approximately 2013.
- CRMCA is working with the North Carolina Trucking Association and others to reform the operations of NCRF and address the proposed surcharge.

THANK YOU FOR PUTTING WORKFORCE DEVELOPMENT IN THE BUDGET

- We need NC to engage in public-private initiatives which more directly engage the public, students, parents, potential workers and professionals in the industry to deal with the workforce shortage when it comes to CDL drivers and other skilled trades.
- \$30M for NC GROW for free training at community colleges for high demand industries
- \$10 million for NC Job Ready that will help employers provide on-the-job training

BUILD WITH STRENGTH

- Build with Strength is a coalition working with fire-safety professionals and first responders to help spread the message that cheap, lightweight, combustible construction puts communities at risk.
- In light of past fires in Raleigh, the fire services community knows higher standards mean safe structures. Sustainable and durable development is the only economically viable way to build safe and resilient communities and infrastructure.
- It's time to pass safer building codes - help lead the way in making buildings safer for communities and firefighters.

“Concrete Solutions Today for a Solid Tomorrow”

For more information contact:

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